

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24674

BONDS ISSUED BY: Reorganized School District R-2

AMOUNT OF ISSUE: \$2,549,966.60

COUNTY: of Ste. Genevieve

DATE OF ISSUE: December 30, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1997 maturing in the years 2008 through 2017, and Series 2000  
maturing in the years 2011 through 2020

Rate of Interest	Amount	Maturity
2.500%	\$ 25,000.00	03/01/2006
2.500%	55,000.00	03/01/2007
3.000%	70,000.00	03/01/2008
3.000%	80,000.00	03/01/2009
3.000%	100,000.00	03/01/2010
3.250%	110,000.00	03/01/2011
9.474%	149,341.30	03/01/2012 **
9.474%	131,443.20	03/01/2013 **
9.474%	124,102.60	03/01/2014 **
9.474%	115,079.50	03/01/2015 **
4.000%	295,000.00	03/01/2016
4.000%	305,000.00	03/01/2017
4.000%	315,000.00	03/01/2018
4.100%	330,000.00	03/01/2019
4.125%	345,000.00	03/01/2020

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2016, may be  
redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, PC, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,803,908.42

INTEREST RATE: 4.1533%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their  
stated maturity